



LUCROSUS
CAPITAL

WHITE PAPER

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WELCOME TO THE LUCROSUS PLATFORM

Lucrosus platform's goal is to redefine the venture business by implementing all of the beneficial blockchain features to venture projects.

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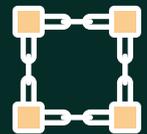
INTRODUCTION

The goal of Lucrosus platform is to redefine the concept of investing by incorporating all beneficial blockchain features into the Venture Capital (VC) context.

The characteristics of this revolutionary technology allows greater efficiency to be introduced to the traditional investment industries. The Lucrosus platform aims to present a new solution to the issues in the existing financial investment markets.

Our objectives

We remain convinced that blockchain technology will be the next worldwide revolution. Therefore, we aim to set our sights on the cryptocurrency market to create efficiencies for the venture industry to and a tremendously positive effect on the whole sector.



We are developing Lucrosus out of passion and devotion to blockchain technology and innovation. We are extremely confident that Lucrosus will open up the cryptocurrency world to a wider audience. To make this possible, we have prepared various solutions to tackle current market difficulties. We encourage you to become familiar with all of these solutions through the contents of this whitepaper.

Venture Capital market overview

To clearly present our various advantages, we first need to provide you with a broad overview of current specifics related to the market. To begin with:

What is Venture Capital?



VC are medium and long-term investments in private companies made by specialized entities – VC funds – at the early stages of development. Investments of this type, which involve managerial support concerning optimization of business processes or improvement in management quality, are subject to high risk. However, in return for the investment, VC funds expect to receive a portion of the company's shares. The goal of a VC investment is to profit from the increase in value of a company by selling its shares after a certain period of time.



Traditional VC funds have often actively supported the development of an enterprise, becoming its partner in a sense. Having decided to entrust capital to a company, the fund expects to be able to monitor the company's situation on an ongoing basis and often seeks to be allowed to manage it. The capital investment is just the tip of the iceberg of support that companies get from the VC fund.

The period of a VC fund's involvement in a given business is specific and generally ranges from 3 to 7 years. After this period, the fund withdraws the capital employed and realizes a profit. The most common ways of exiting an investment are reselling shares in a company and conducting an initial public offering (IPO). However, there is also the possibility that these shares are held longer and that the business is supported by the VC fund for a longer period of time.

In conclusion, the traditional model of financing early-stage companies with VC funds involves considerably more than the simple investment of money. Funds transfer all their know-how along with expertise in managing the company. It is this holistic approach to assistance that allows companies to grow at an even faster pace.

Challenges for market participants

The world of cryptocurrencies differs significantly from the traditional market. The entities within this world often behave in a completely different and sometimes even incomprehensible way. Such is the case with funds investing in blockchain technology-related companies. The activities of these funds are unlike in comparison to those of traditional VC funds. As a result, the following problems exist:





For projects applying for investment

As mentioned earlier, investing through traditional Venture Capital funds involves giving away a significant amount of shares, and thus a loss of independence for the company. With the crowdfunding model present in the blockchain world, independence is not lost. Nevertheless, many funds want to invest money without contributing extra effort to the development of a project. Their strategy is to simply hand out funds and passively wait for the results.



For users

The Lucrosus platform is revolutionizing this approach. We believe that money, which is certainly a component of success, is not everything. The mission of the Lucrosus platform is to prove that comprehensive service is essential for a project to truly thrive. The added value we offer is what differentiates us from traditional venture funds.

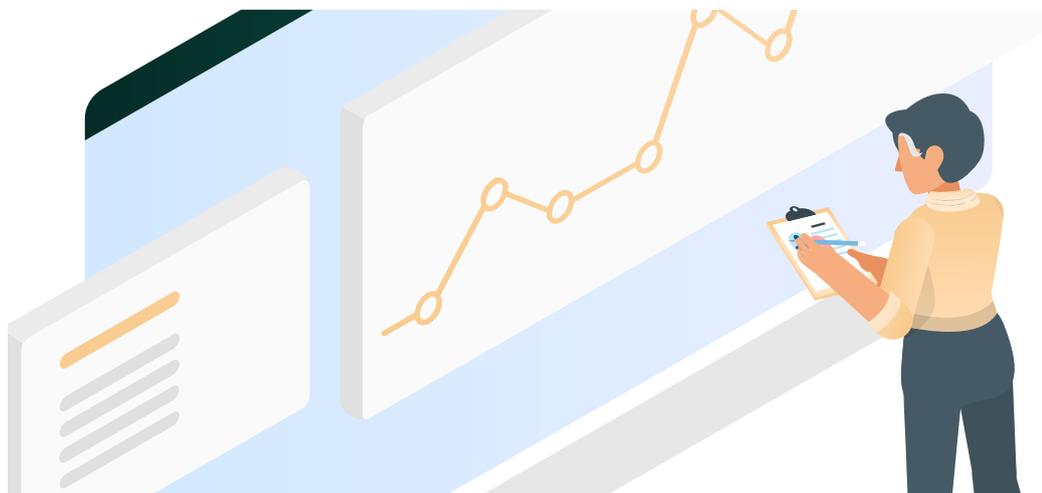


DUE DILIGENCE

The cryptocurrency market is still in the process of development, and so are VC funds related to the world of blockchain and cryptocurrencies. This is a great opportunity for Lucrosus and represents an exceptional possibility to obtain an enormous market advantage by making cutting-edge due diligence solutions available to platform users. Our team acknowledges this as we have put a great deal of effort into developing an **AI-driven algorithm** intended for analysing market trends and automating research on valuable projects.

Keeping up with the surge of news in a market as dynamic as crypto is exceptionally time-consuming. To conduct comprehensive research, you need to be up-to-date with market sentiment, emerging ideas in terms of transforming blockchain solutions, and institutions seeking to regulate the sector. Furthermore, if you want to be successful, you need to constantly find and analyze emerging projects with the potential to prosper. It can be frustrating to make sense of the magnitude of data involved. However, this is not the case for Lucrosus. Indeed, we are seizing the opportunity and reaping the ensuing benefits.

Since early 2020, our team has been developing our own algorithm based on Artificial Intelligence to allow us to track vast amounts of data. It processes specific information from social media, blockchain-related articles or publications, and real-time market statistics. Using machine learning, the algorithm diagnoses keywords. On their basis, we are able to interpret general market trends as well as trending projects in real-time. By using such technology, the algorithm learns and enhances the quality of its results with each additional data analysis. Testing the algorithm over a considerable period of time has allowed us to make many improvements and optimize the functioning of the code, enabling us to achieve highly accurate outcomes.



Of course, we do not rely exclusively on our algorithm. Highly advanced technological programs are excellent at handling many tasks very quickly; however, they lack imagination. Thus, we take advantage of the **knowledge and experience of our team**. Years of background on the crypto market allow us to forecast possible upcoming trends, enabling us to modify our algorithm to focus on specific parts of the market or particular kinds of projects. Such a solution lets our algorithm notify us when our forecasts come into effect, following which we can execute earlier designed investment moves. In early 2021, we decided that the algorithm was performing incredibly well and chose to make it a significant factor in creating strategies. By implementing such an innovative solution, we were able to focus on precisely selected projects and thoroughly assess their potential, while other users drown in enormous amounts of data and make their decisions based on shallow research.

Collecting relevant data is a challenge in itself, but our algorithm supports us in this. Nevertheless, the processing of raw data and drawing conclusions are also essential for developing successful strategies. This is why the Lucrosus platform's analysis of the cryptocurrency market situation is reinforced by advanced tools that are not widely accessible, allowing us to study various kinds of data and, therefore, see the market from different vantage points.



Once our tools allow us to select prosperous projects to present them to users for final decision. We look for solid fundamentals in future plans, such as the legal structure, team background, and numerous goals that have already been accomplished.



The next steps are associated with specific projects aimed at providing direct possibilities for joint development. Together with a project's team leaders, we search for numerous opportunities, ranging from community development and fundraising methods to marketing channels and much more.



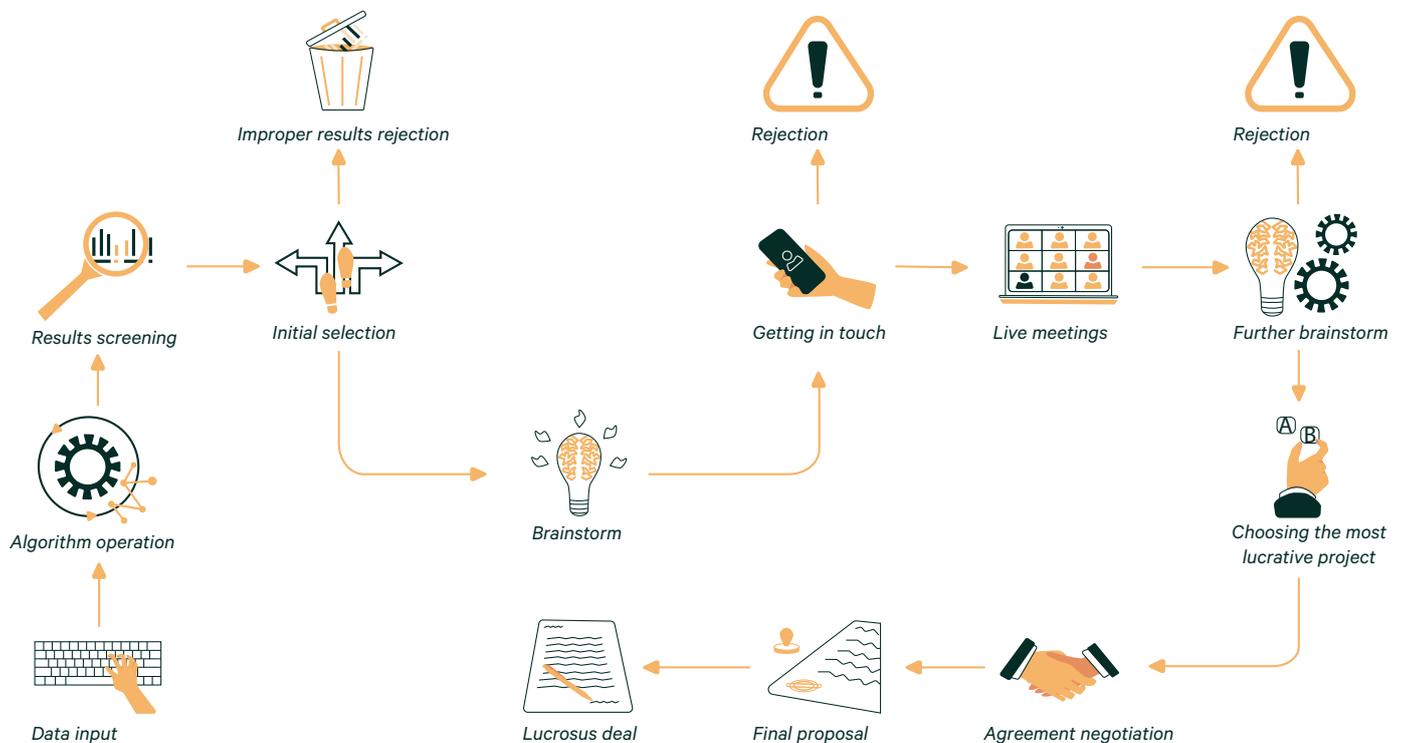
To satisfy our counterparties, our strategy is adjusted to individual project needs, allowing us to prepare all activities in advance to devise the most efficient project campaign. This approach ensures productive outcomes.



At the time that the project goes public, we will constantly be monitoring the circumstances around the launch and will seek to provide suggestions regarding all kinds of activities. We are convinced that engaging in discussion is one of the greatest solutions to any problem.

By connecting the above-mentioned factors, we aim to provide the highest quality of sourcing/due diligence service not seen anywhere in the cryptocurrency market. We remain convinced that blockchain technology will be the next worldwide revolution; therefore, we aim to devote ourselves to the cryptocurrency market. We shall see myriad opportunities on the Lucrosus path, and the following years will be just the beginning.

Deal flow



ADDED VALUE TO THE MARKET

The business activity of the Lucrosus platform is based on identifying impactful projects. Due to implementing an extraordinary due diligence process including an AI research algorithm, Lucrosus is the first to spot promising blockchain projects with a ground-breaking vision. We back such ventures with various meaningful resources that far exceed standard support provided by other VCs. Lucrosus ensures comprehensive assistance in all fields of business that are crucial for the cooperating projects.

Effective crypto-oriented marketing

Our team developed numerous advertising campaigns dedicated to cryptocurrency users. We know which media channels should project developers take care of to attract a crowd of engaged users as well as what should they beware of. We have made contact with thousands of creators in the cryptocurrency space and are well aware of the results of cooperation with them. Unfortunately, we can admit that only the vast minority of these influencers can genuinely support developers in attracting valuable users to projects. That is why our service is so appealing as Lucrosus platform can connect our partners with over 1,000 trustworthy creators on Youtube, Twitter, Discord, and Telegram. On top of that, we can provide them with professional media channel management and an eye-catching graphic design. With us, projects will shine on social media!

Professional technological support

Blockchain technologies present our world with revolutionary solutions. Numerous creative minds are putting a lot of effort into utilizing web 3.0 possibilities. Nevertheless, they often lack the technical skills to truly make use of their ground-breaking ideas. Unfortunately, through such deficiencies, many projects are dying. The solution to this problem is offered by Lucrosus platform whose mission is to provide high-value blockchain ideas with assistance including technological background. Our company is cooperating with an experienced and renowned software house with over 120 IT specialists who may secure projects from an engineering side. We could provide them with the development of tokens or NFT collection as well as the whole website platform. Our blockchain & IT specialist will handle every challenge.



Relationships with renowned international experts

Several years of presence on the market have enabled us to establish many relationships with companies from different fields. This allows us to help projects that cooperate with us and save them a lot of effort in finding the necessary partners. Our bonds do not only include influencers, but also well-known IT experts, lawyers, and advisors. All of our relationships are founded on our joint experiences. For this reason, we are always willing to vouch for their expertise and the support they can provide. To this group, we may also include our partners from Lucrosus Ecosystem who believe in the LUCA token and are eager to assist projects supported by Lucrosus platform. Becoming involved with our company is a gateway to the entire cryptocurrency market.

Experience earned in various fields

With our active involvement in the cryptocurrency market for many years, we know the dynamics and specifics of its operation. We have tried many methods of investment and analysis, so we know which ones perform well and the ones that don't. We will help you by sharing all the know-how we have gained so far. Our expert team could provide projects with ideas regarding the business model as well as the entire project structure. Further, the Lucrosus Capital team is involved daily in profound market research. All conclusions may be available to our partners for more accurate planning of future development activities. We are delighted to share our expertise with our partners for the benefit of the entire market development.



\$LUCA TOKEN UTILITIES

The native cryptographically-secure fungible protocol token of the Lucrosus platform (ticker symbol \$LUCA) is a transferable representation of attributed governance and utility functions specified in the protocol/code of the Lucrosus platform, and which is designed to be used solely as an interoperable utility token thereon.

\$LUCA is a functional multi-utility token which will be used as the economic incentives which will be distributed to encourage users to exert efforts towards contribution and participation in the ecosystem on the Lucrosus platform, thereby creating a mutually beneficial system where every participant is fairly compensated for its efforts. \$LUCA are an integral and indispensable part of the Lucrosus platform, because without \$LUCA, there would be no incentive for users to expend resources to participate in activities or provide services for the benefit of the entire ecosystem on the Lucrosus platform. Given that additional \$LUCA will be awarded to a user based only on its actual usage, activity and efforts made on the Lucrosus platform and/or proportionate to the frequency and volume of transactions, users of the Lucrosus platform and/or holders of \$LUCA which did not actively participate will not receive any \$LUCA incentives. \$LUCA was created to enable and encourage individual users to participate in opportunities which are traditionally only available to institutional parties.

\$LUCA does not in any way represent any shareholding, participation, right, title, or interest in the Company, the Distributor, their respective affiliates, or any other company, enterprise or undertaking, nor will \$LUCA entitle token holders to any promise of fees, dividends, revenue, profits or investment returns, and are not intended to constitute securities in Singapore or any relevant jurisdiction. \$LUCA may only be utilised on the Lucrosus platform, and ownership of the same carries no rights, express or implied, other than the right to use \$LUCA as a means to enable usage of and interaction within the Lucrosus platform. The secondary market pricing of \$LUCA is not dependent on the effort of the Lucrosus Capital team, and there is no token functionality or scheme designed to control or manipulate such secondary pricing.



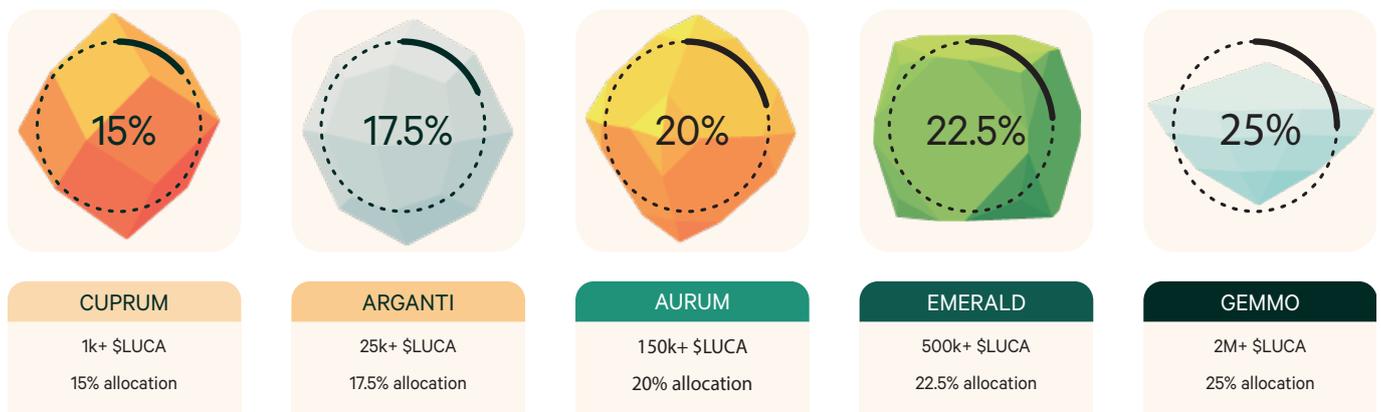
Utilities

The utility of a token determines its future. People who own \$LUCA will be able to access a variety of utilities within the ecosystem. We can divide the token utilities into two main groups:

Direct involvement - Shared Allocation Program

The goal of the Lucrosus platform is to allow everybody to be a part of blockchain projects. By connecting both parties, individuals will have a unique possibility of directly supporting the most perspective blockchain initiatives with their own external funds. In exchange, as a bloc, users should receive the most favourable allocation terms which can not be achieved as an individual.

Therefore, a key utility for \$LUCA holders will be our **shared allocation program**, under which Lucrosus will negotiate with third party projects to provide \$LUCA token holders with priority access to such projects. Users will have the choice to provide their desired allocation via the dedicated platform directly from their wallet. When a TGE [Token Generation Event] of a specific project occurs, the third party project tokens may be claimable in exchange for payment to the project of the token sale price. The allocation for each user depends on the tier they belong to – users will be classified into different tiers depending on factors such as the number of \$LUCA tokens held, their activity, and other contributions. The higher the tier, the more allocation granted:



Allocation value within the Gemmo, Emerald, and Aurum tiers will be divided equally to each member of a specific tier. The Arganti and Cuprum tiers will be gamified, and a specific number of people in each tier will claim a defined amount of possible allocation. In the case of the Arganti tier, its allocation (17.5% of the total allocation) will be distributed between 200 members. The allocation of the Cuprum tier (15% of the total allocation) will be divided between 300 members. Allocation-winning members of these two tiers will be chosen in a gamified process. To simplify understanding of the shared allocation program, the aforementioned details will be explained below.

To determine the exact amount of the allocation for each member of the Gemmo, Emerald, and Aurum tiers, we need to solve the simple equation below:

$$A_x = V_a * p_x / n_x$$

- **x - Specific tier (Gemmo, Emerald or Aurum tier)**
- **A_x - Amount of allocation for member of x tier**
- **V_a - Value of total allocation destined for shared allocation program**
- **p_x - Share of allocation for x tier**
- **n_x - Number of members in x tier**

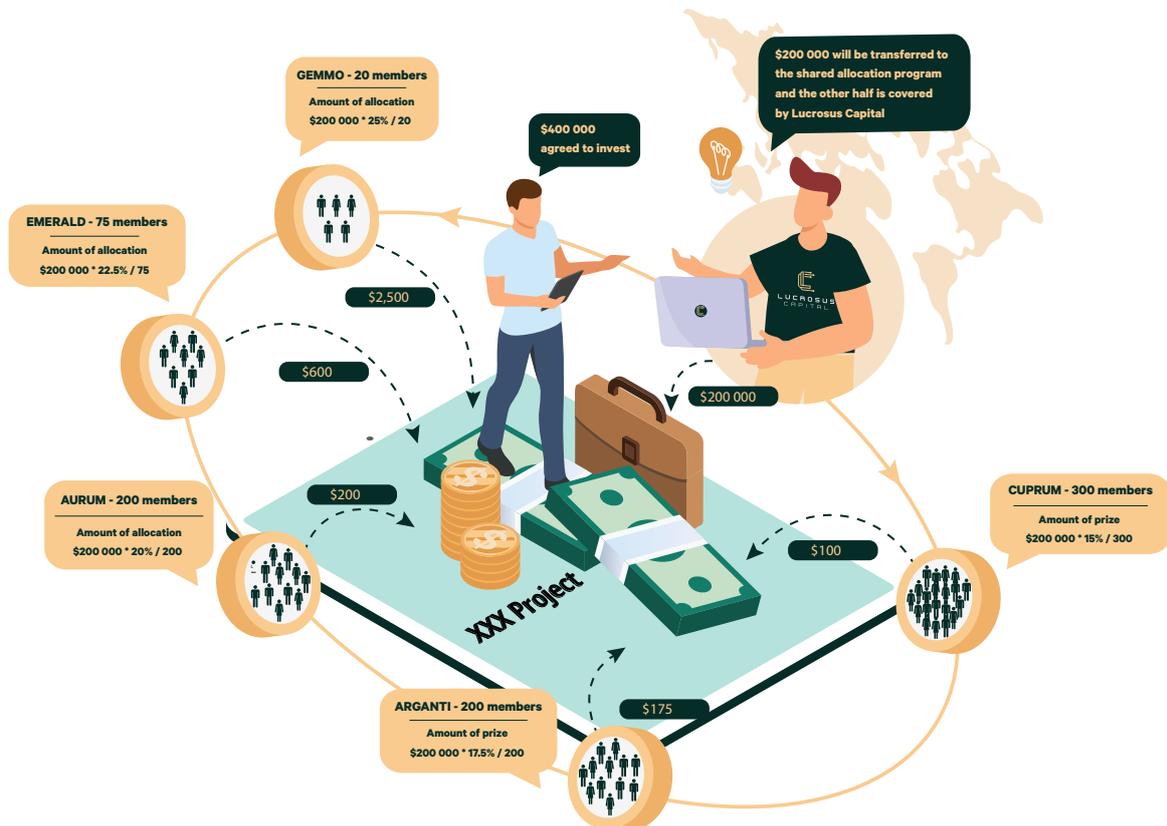


In terms of the allocation amount for allocation-winning Arganti and Cuprum members, the applied formula will be quite similar:

$$A_{Arganti} = V_a * p_{Arganti} / 200 \quad / \quad A_{Cuprum} = V_a * p_{Cuprum} / 300$$

- x - Specific tier (Arganti or Cuprum tier)
- A_x - Amount of prize for member of x tier
- V_a - Value of total allocation destined for shared allocation program
- p_x - Share of allocation for x tier

We make use of these equations in the real-life situation presented below:



Following in-depth research and several insightful conversations with the XXX project team, the project agreed to participate in the Lucrosus shared allocation program by offering \$200,000 worth of tokens. The final parameter necessary to learn each member's allocation amount is the number of members in each tier. On the premise that the Gemmo, Emerald and Aurum tiers consist of 20, 75, and 200 members, respectively, we can calculate accurate results:

1. Allocation amount for members of the Gemmo Tier = $\$200,000 * 25\% / 20 = \$2,500$

2. Allocation amount for members of the Emerald Tier = $\$200,000 * 22.5\% / 75 = \600

3. Allocation amount for members of the Aurum Tier = $\$200,000 * 20\% / 200 = \200

The remaining Arganti and Ferrum tiers come under a gamified process, where a specific number of members in both tiers can win an allocation. We can calculate the size of the allocation by applying the above equations designed for these tiers:

4. Prize amount for members of the Arganti Tier = $\$200,000 * 17.5\% / 200 = \175

5. Prize amount for members of the Cuprum Tier = $\$200,000 * 15\% / 300 = \100

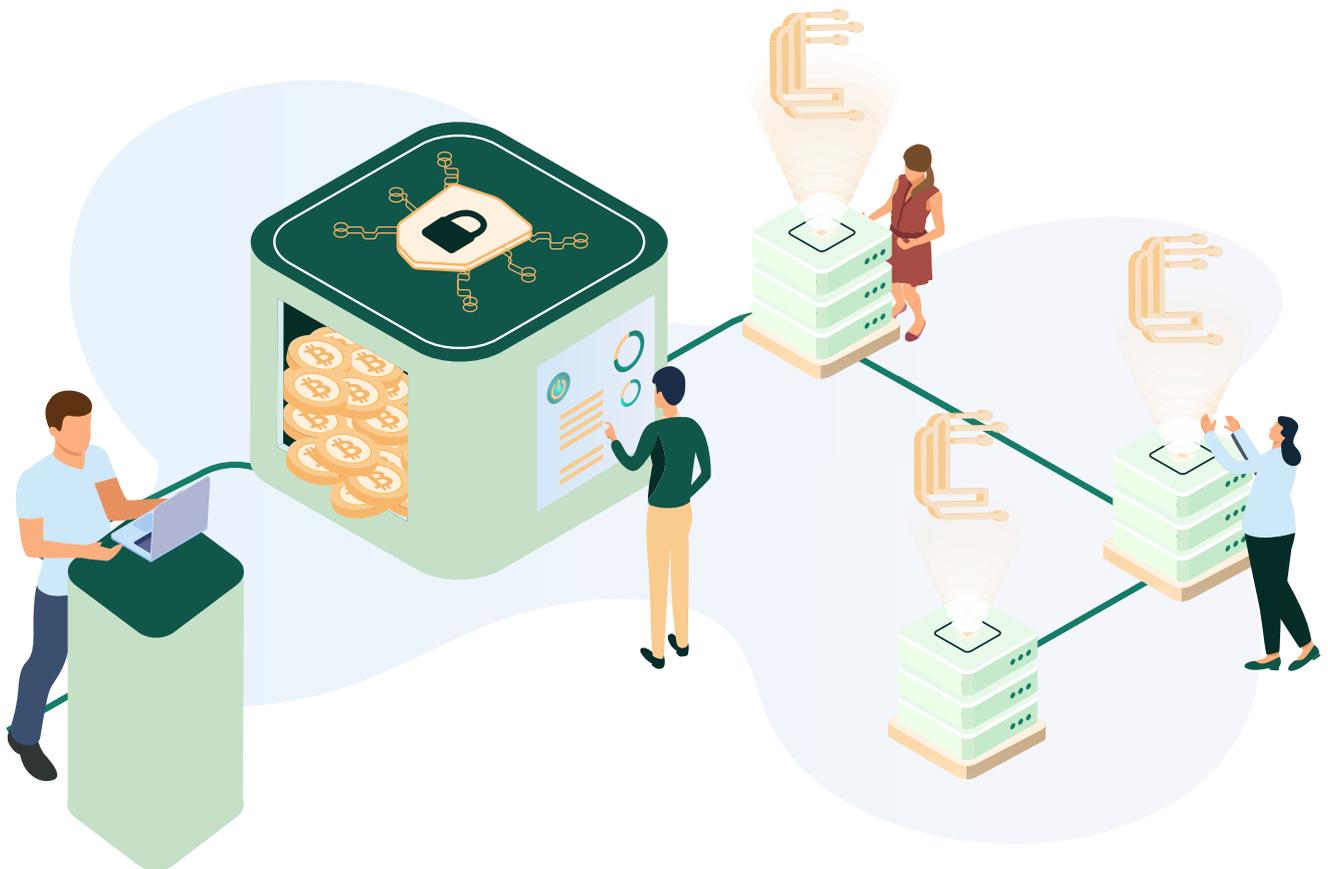
Lucrosus reckons that the shared allocation program will encourage users to aim for the higher tiers due to the progressive share of the total allocation. Nevertheless, Lucrosus reaches out to people with an offer that suits every pocket. By applying a gamified process in the Arganti and Cuprum tiers, all members have the chance to win participation.



Indirect involvement

Not only the directly invested funds, but also all the activities around the collaborating projects are a huge support for the project development. Market participants should never forget that there are other factors besides funds that are necessary for proper growth. From the developers' perspective, there are many elements that have a massive impact on the success of a venture.

The first part is all the marketing activities related to the project mission. We should broaden the scope of that case and not focus only on funds. The real power of popularising the idea is building a community. A community which is deeply involved in the entire development process. A community with a strong bond with the mission behind each blockchain initiative. Such conditions allow for rapid and, what's even more critical - constant progress. Numerous questions and various suggestions regarding the development of each project are incredibly helpful. They can significantly enhance the vision and open new possibilities for additional development. In short, an authentic audience is always a key motivation for each developer and entrepreneur.



On the other hand, project participants can easily support their most ambitious projects with other required resources. As a result, there is always a chance to get involved as a graphic designer, community manager or maybe the next WEB3 developer in one of the projects. The decentralised organisation opens all the possibilities. As we all have different backgrounds we recognize the enormous potential in working closely with our community members. To involve the community and connect \$LUCA holders with third party projects that work with the platform, Lucrosus will primarily implement a special approach for users based on a points system that recognises and rewards users for actions that are sought-after by and contribute to our project. Daily activities on social media, continuous participation in the shared allocation program, persistent staking, or frequently attending direct meetings with developers of cooperating projects are exemplary activities that boost user outcomes in the gamified system. Big scores will be significantly desired because, along with higher results, and users will experience the benefits of increasing allocations. Furthermore, deeply involved users with sizable outcomes in the gamified mechanism will be rewarded and could expect to have a more robust and louder voice. Our project will be able to accelerate growth as the decision-making of the most engaged users continues to escalate.

The most active users will also take advantage of **reward distribution events**. The engagement and commitment of users will be rewarded in the form of \$LUCA tokens as well as potentially other third party project tokens. The greater the scope of the user's contributions, the greater the rewards which will be delivered to the user. All the promotion details will be discussed directly with the projects' developers, but almost everything will be achievable in such a dynamic market. The utilities described above are the core features for platform users. Nevertheless, the utility of the \$LUCA token does not end here. Additional features of the token include as follows:



1. GOVERNANCE

To promote decentralised community governance for the network, \$LUCA would allow holders to propose and vote on governance proposals to determine future features, upgrades and/or parameters of the Lucrosus platform, or provide feedback, with voting weight calculated in proportion to the tokens staked. Token holders may decide on features such as partnerships with third party projects, type and level of token rewards, AMAs with project representatives, and many other activities. The program will also allow not only for real influence and create a strong bond with all platform supporters. It assures commitment to Lucrosus operations and motivates the team to provide as many opportunities as possible. It is an aspect of crucial importance to maintain a strong relationship with both the micro-and macro-environments. For the avoidance of doubt, the right to vote is restricted solely to voting on features of the Lucrosus platform; it does not entitle \$LUCA holders to vote on the operation and management of the Company, its affiliates, or their assets or the disposition of such assets to token holders, or select the board of directors or similar bodies of these entities, or determine the development direction of these entities, nor does \$LUCA constitute any equity interest in any of these entities or any collective investment scheme; the arrangement is not intended to be any form of joint venture or partnership.



2. STAKING

We are absolutely convinced that our users will gladly support us in the long term. Therefore, we would like to express our gratitude by introducing the staking program. By locking the \$LUCA tokens for a specific time period, users may get access to additional utilities, such as increasing the potential allocation, or voting power on governance matters. Additionally, **staking program** participants will be able to enjoy access various other access privileges or benefits to be introduced.



3. RESEARCH

The foundation of any investment is solid research. At Lucrosus platform, we believe that without a complete understanding of the project, you cannot participate it. Therefore, \$LUCA holders will have early access to **exclusive research data** detailing all the ins and outs of third party projects.

Moreover, our detailed research will be publicised in the form of regular market reports with limited access to \$LUCA holders. The more tokens you hold the greater insights into the crypto market you can access. Such a solution will provide users with complex and regular updates regarding such a dynamic crypto market.



4. ONE-ON-ONE

It is crucial to know the way of thinking of the project creators in order to fully understand the process. Normally, an individual party would never have the chance to ask questions directly to the project founders. Thanks to the Lucrosus platform, this has become possible. \$LUCA holders will be able to take part in **dedicated meetings** with project developers and will have a chance to ask them questions regarding issues that bother them. Not only users, but also project developers will significantly benefit from such events. The voice of the community can always be a source of inspiration and numerous powerful ideas will be born during the meetings.

Gamification

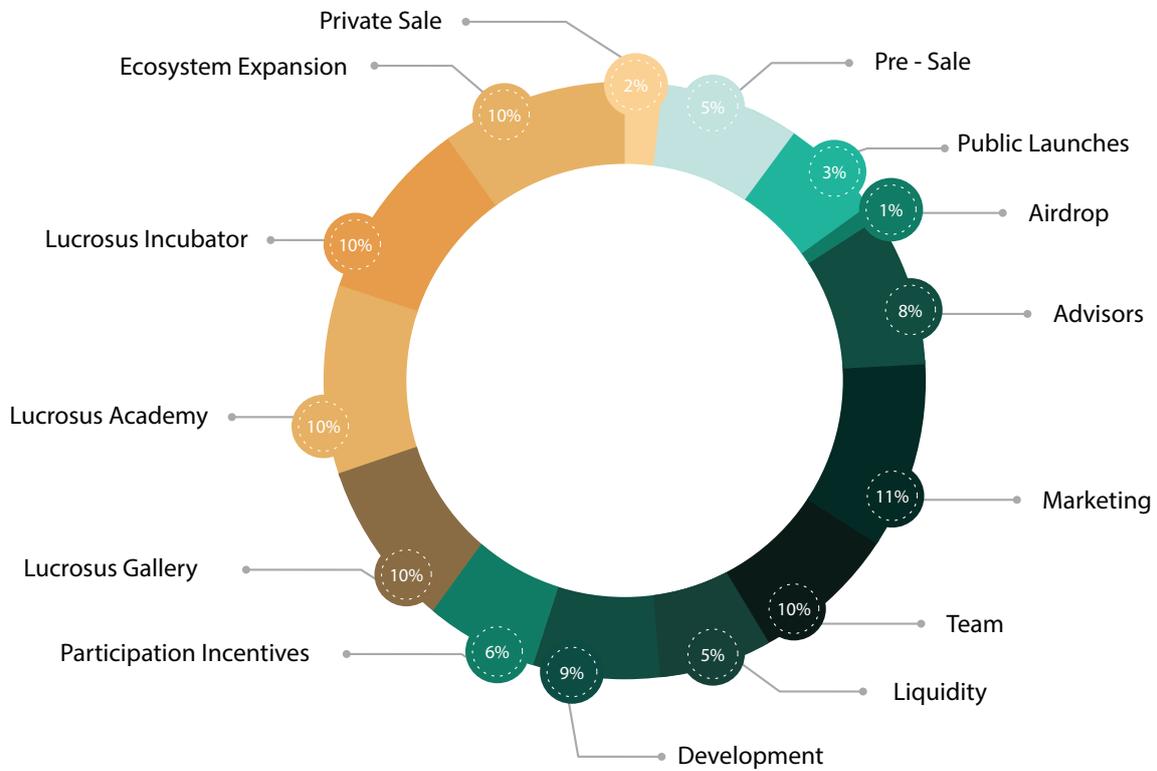
The cornerstone of a successful enterprise is commitment and motivation. The Lucrosus platform aspires to take maximum advantage of these ingredients and will introduce a gamification element for users. This will rely on enriching common activities through the utilization of game elements. It will allow the long-lasting **involvement** and sustained **motivation** of users, which are favourable factors for companies. Lucrosus aims to profit from such applications in several areas of its work which have been covered in the previous segments of the whitepaper.

Additionally, one of the gamification implementations concerns our shared allocation program for the Arganti and Cuprum tiers. Allocation-winning members of these two tiers will be chosen in a gamified process. Such an approach will involve activity contests for users and elements of the lottery. This utilization will ensure that users belonging to these two tiers will achieve comparatively high allocation levels relative to the required token threshold which is described in the Shared Allocation Program segment of this document.



Tokenomics

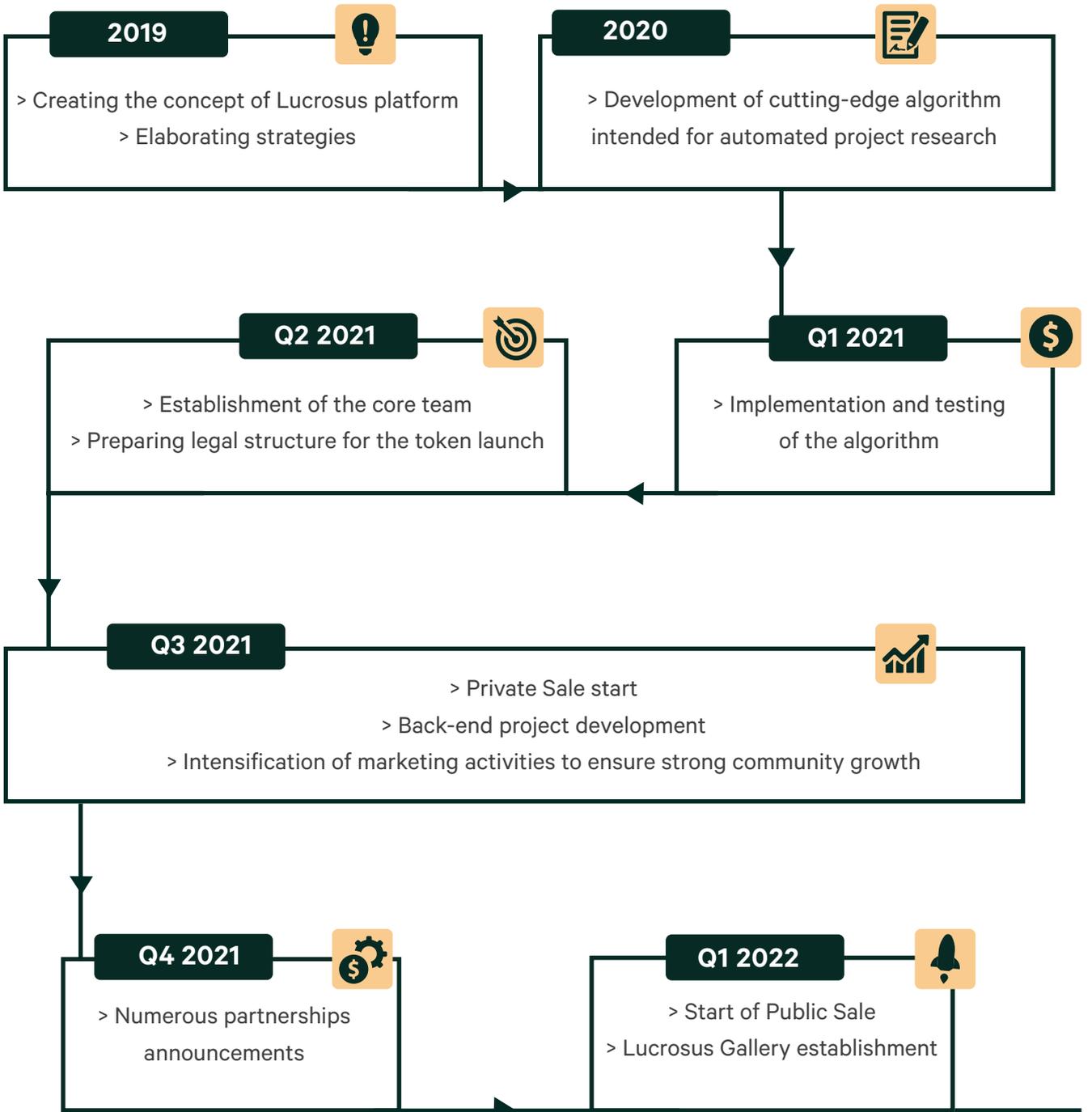
The plan is for a total of 1,000 M \$LUCA tokens. The detailed token distribution is shown in the chart below:

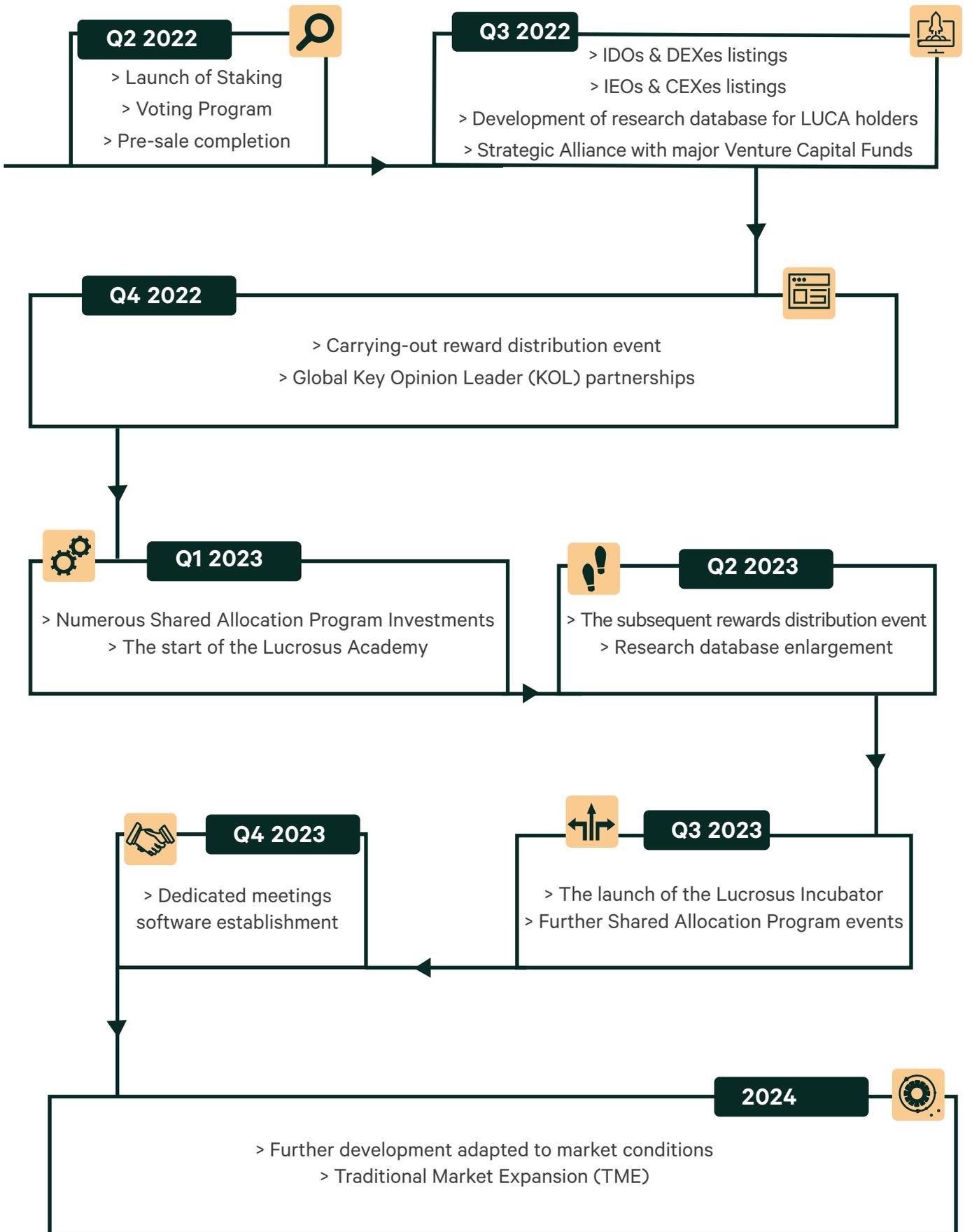


TOTAL SUPPLY	1 000 M	VESTING
Private Sale	20 M	10% TGE, 20% quarterly, 30% 4th quarter
Pre-Sale	50 M	10% TGE, 20% quarterly, 30% 4th quarter
Public Launches	30 M	10% TGE, 20% quarterly, 30% 4th quarter
Airdrop	10 M	10% TGE, 20% quarterly, 30% 4th quarter
Advisors	80 M	0% TGE, 1-year cliff, 3-year linear vesting
Marketing	110 M	0% TGE, 2-week cliff, 1-year linear vesting
Team	100 M	0% TGE, 1-year cliff, 3-year linear vesting
Liquidity	50 M	0% TGE, locked only for DEXes & CEXes
Development	90 M	0% TGE, 2-week cliff, 2-year linear vesting
Participation Incentives	60 M	6% TGE max, depending on staked \$LUCA
Lucrosus Gallery	100 M	0% TGE, realized only with launched product
Lucrosus Academy	100 M	0% TGE, realized only with launched product
Lucrosus Incubator	100 M	0% TGE, realized only with launched product
Ecosystem Expansion	100 M	0% TGE, to be used only for further fundraising activity



ROADMAP







FURTHER DIRECTIONS OF DEVELOPMENT

Lucrosus is a long-term project, founded with the aim of becoming the world's largest decentralized platform for research and analytics tools. Therefore, our plans look significantly into the future. It is our desire to spread blockchain technology all around the world.



Our wish is to create something that has never been done before – a fully professional blockchain academy – **The Lucrosus Academy** – bringing together the best experts in the field, whose panels would be conducted around the world. Such an institution comes with numerous opportunities and benefits not only for beginners but also for advanced individuals. For those who want to start their adventure with blockchain technology, there will be courses from basic to expert levels. For people at the more advanced level, we also foresee lectures on more complex topics.

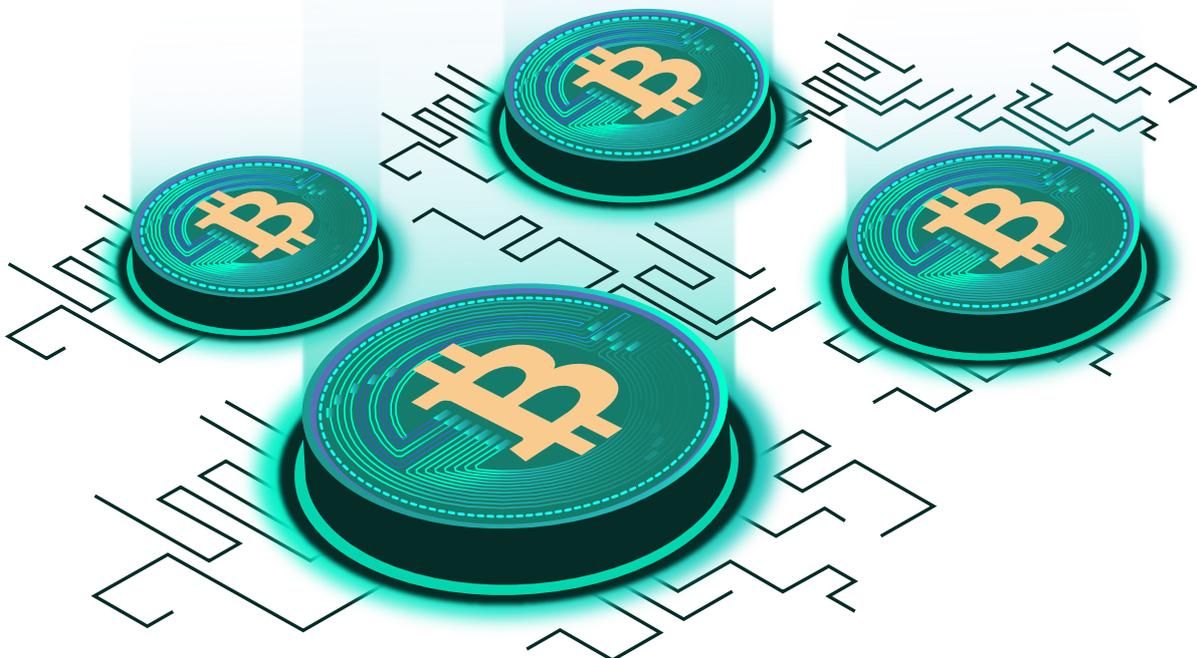
Moreover, these panels would provide an excellent opportunity for networking, which is the foundation of every business. The Lucrosus Academy would also issue certificates that would prove the knowledge learned during our courses and panels. These certificates could be a great reference on a resume but, above all, a confirmation of having gained expert knowledge.

Nevertheless, the Lucrosus Academy will be the unique space in the blockchain world for networking. Hosting numerous conferences and various events will create a perfect opportunity to set up prospective relationships, which may become a solid foundation for future activities.

We would like to create a space for individuals interested in blockchain technology to develop themselves in this area and, thus, contribute to the expansion of Lucrosus platform. The best and most involved community members will also be offered positions inside the fund in various departments.

Once the development of the fund is complete, we would like to introduce another core service – **the Lucrosus Incubator**. This side of the activity will be strictly for supporting the earliest stages of any blockchain-connected idea. We aim to provide completely adjusted hi-tech solutions to make any idea come true. Incubated projects will be able to cooperate with all developers and will have a special section in our platform panel.

The above services are just the start of the plans for the Lucrosus platform. The blockchain market is incredibly dynamic; however, we are prepared to align our development with it.





PARTNERSHIPS

In every aspect of life, it is decidedly more beneficial to cooperate than it is to work alone. This is no different in business, which is why, at Lucrosus platform, we place a very high value on our partnerships. Our partnerships allow us to generate synergy effects so that, together, we are able to achieve more than we could separately. We are still preparing for various partnerships not only from the cryptocurrency market but also from the traditional market, which is definitely needed. Stay tuned for much more to come.





ASSAY GROUP

Assay Group is a traditional markets investment fund focused on developing Central and Eastern Europe’s most prosperous start-ups. Their goal is to invest in young, promising enterprises and support their development in a way that maximizes their operational competitiveness in international markets. Above all, they are interested in innovative and non-duplicative solutions implemented in areas with high growth potential. Thanks to the comprehensive and active support of the Portfolio, they realize rates of return that are rare in the market.



ADSHARES

Adshares is an umbrella project maintaining a decentralized network. The idea behind the ADS protocol is to give the network to the community with DAO-style governance. Any entity can make its own Adserver by implementing open-source blockchain tools in more and more areas. This breakthrough concept allows \$ADS holders to benefit from monetization of the protocol. Thanks to their technology, crypto projects can advertise using a 100% decentralized marketplace.



SAMKO DEVELOPMENT

Our next partner is Samko Development, a real estate company from one of the highest growth potential cities in Europe. We are extremely proud to have them on our side as it allows us to make various relationships with investors from the traditional market. At Lucrosus, we aim to provide them with exposure to the whole cryptocurrency market without the need to be deeply involved in it. Furthermore, Samko Development’s real estate experience enables market research through the provision of solutions based on tokenization.



SEKURITANCE

Sekuritanse aims to help governments, banks and companies understand how customers use cryptocurrency through a shared knowledge of the blockchain-powered economy. Their cutting-edge data collection and analysis tools provide invaluable blockchain data to financial institutions, exchanges, and government entities in countries worldwide. Customers use Sekuritanse's tools and services to gain an in-depth and updated understanding. Sekuritanse aims to be a trusted compliance partner to some of the world's most respected law enforcement, banking, financial, and cryptocurrency agencies and stay one step ahead of crime by understanding the mechanics of each transaction in granular detail. Comprehensive and clever, our transaction monitoring and investigation tools provide our customers with world-class cryptocurrency services. As the demand for various regulations is growing, having a partner as Sekuritanse is a significant milestone and key for secure future development for all our partners and us. Thanks to their technology, developers can focus on growth when Sekuritanse takes care of clients and the source of funds.



APPLOVER

Applover is a Full-Stack Digital Agency founded in 2016. Currently, they hire over 100 top experts who have so far developed over 180 projects including Mobile Apps, Web Apps, Websites, and most importantly Blockchain Technology Implementation. Applover was recognized by Deloitte as Rising Star (Fast 50 Tech) in the CEE region in 2019, and in 2020 it was distinguished in the main category of the FAST 50 ranking. Their DNA is working on technologies for the most dynamic and recognizable start-ups on the domestic market and worldwide. Applover adheres to industry best practice standards, using test-driven design and development processes, as well as agile methodology.



ALPHA CAPITAL

Alpha Capital is a democratic venture formation that offers potential investment opportunities that individual investors cannot obtain to its community in the form of dao work. Moreover, Alpha Capital is an investment fund with consulting, research and development functions to support startup projects. Known as one of the pioneering units to support projects from the first stages of development. Alpha Capital connects the project and investors, managing digital assets to investors to find quality projects in the technology investment market. Partnership with Alpha Capital is significantly broadening our horizon by exchanging investment possibilities and various relationships from the entire blockchain industry. Such connections allow us to constantly provide our community with new insights from the crypto market.



CHAIN SOLUTION HUB

CSH is set out to measure the pulse of the society regarding the cryptocurrency exchanges, Blockchain projects, NFT stakeholders and Metaverse products and to develop a marketing process in this direction. The team, which has been working as a developer in marketing and Blockchain technologies for a long time, provides a valuable service to teams preparing to enter the Turkish market and to professionals who want to work on this subject. Chain Solution Hub has a great impact on all of our marketing activities and we are incredibly convinced about their professional attitude and engagement into our development. Therefore, it will be a pleasure to collaborate in regard to further joint ventures.



NOW PAYMENTS

NowPayments is one of the core payment providers in the cryptocurrency market. The company has established an incredibly smooth payment gateway which allows for accepting more than 100+ different cryptocurrencies. What is worth mentioning, there is constantly decent liquidity for all pairs and the set-up is honestly simple. As the adoption of the cryptocurrency market is constantly increasing, the demand for such developed payment gates will be a necessity for numerous companies. We had the pleasure to take advantage of their technology and will doubtlessly recommend it for our partners.



GOTBIT

GotBit a unique international project that has been founded by high-class mathematicians and developers in 2017. Gotbit implement strategies for the business development of blockchain projects. They have been working with 350+ tokens and coins and 90% of them reached ATH and \$100k+ cash out with Gotbit. We are proud to be partner with such a reputable blockchain organization which can help cooperating projects on so many levels such as relationship, market-making and general development.



COIN LIQUIDITY SOLUTIONS

Coin Liquidity Solutions (CLS) creates favorable conditions for organic trading for cryptocurrency-powered blockchain projects. The CLS client customer base involves blockchain startups seeking liquidity help, market exposure, and recognition for their assets and also exchanges too in need of tools. CLS has over 90 clients and is integrated across over 120 exchanges. Lucrosus is delighted to cooperate with CLS as this partnership broadens our network and provides secure background for LUCA token.

TEAM



Peter Barbachowski
CEO & Founder



John Różycki
Chief Operating Officer



Matthias Soczyński
Chief Financial Officer



A progressive cryptocurrency investor and miner with more than 5 years of experience. Having developed blockchain projects with valuations exceeding \$70 million. Focused on bringing tokenization, the future of modern finance, into the mainstream. Delighted to support the most revolutionary blockchain solutions. Passionate about electric mobility and the real-estate market.



A blockchain evangelist, eagerly involved in the cryptocurrency market since 2017. A former employee of digital departments in two high-profile consulting companies. Successfully managed a project team of over 50 people for several months. Passionately interested in cutting-edge technologies and the possibility of implementing them in various industries of the economy.



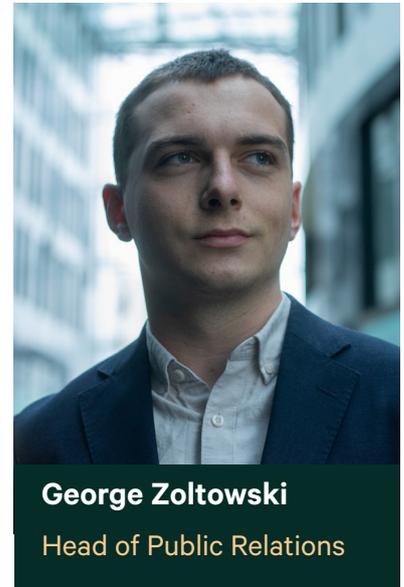
A cryptocurrency and commodity market enthusiast investing on regular basis since early 2017. Gained experience in the analysis department of a leading bank. Involved in organizations related to finance, macroeconomics, and statistics. A Mensa member. Fascinated with the application of quantitative methods to investment strategies.



An active investor in start-ups, M&As, and stock markets with over 20 years of experience. Developed about 60 innovative financial products in the area of stocks and debt securitization. Views his involvement in the cryptocurrency market as a form of ground-breaking decentralized investing.



An entrepreneur and business advisor with over 18 years of international experience. Involved in numerous projects related to finance, investments, business development strategies, and audit. Advises companies in various sectors on how to achieve their goals in the areas of strategy and sale. Assists companies in strengthening business relationships and expanding in different markets as well.



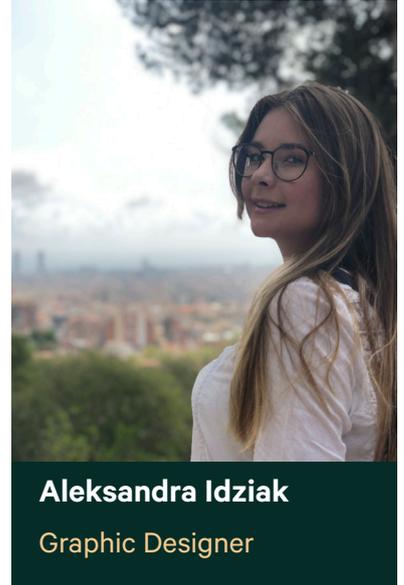
An investor involved in the traditional and crypto market since 2017. Graduate from a top European economic university in finance and MA in political science. Experienced in fundraising for several projects. Work experience in real estate and the analysis team of a leading international commerce company. Defi and metaverse enthusiast.



“ A former member of the supervisory board of the largest bank in central Europe. Gained decades of experience in the financial and investment industry. Managed the first investment fund targeting residential real estate with total assets exceeding €1 billion in one of the most prospective countries in the region. Sat on supervisory boards of companies from the telecom, FMCG, and construction industries.

“ A specialist in legal assistance to complex investment and retail projects with over 20 years of experience working with clients from all over Europe. An attorney at law with an open mind to new technologies, one of the few in the Polish market to truly appreciate the changes that blockchain technology will bring into global trade and investments. He sees himself as a person who keeps up with the revolution and challenges posed by cryptocurrencies.

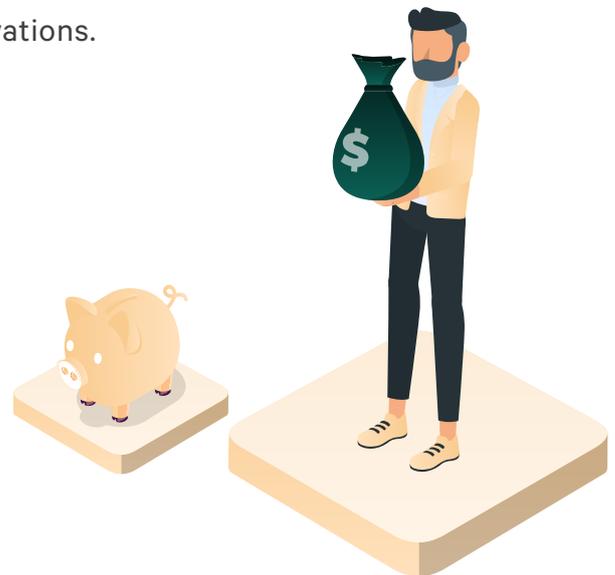
“ An active cryptocurrency market participant since 2018. She has participated in the community development of not only various cryptocurrencies but also numerous social organizations. Deeply committed to charity activities and blockchain solutions for them.



“ Currently achieving a Master’s Degree in Law Studies specializing in International Law, Foreign Trade, and International Relations at the best Spanish university in that field. Conducting research on global financial markets from an early age, passionate about implementing smart contracts into politics.

“ Graduated from a business university and in the course of legal studies. Actively participating in the cryptocurrency market for several years. Passionate about all kinds of technological development and various innovations.

“ Currently a student of new media art at the department of interior design. Mainly develops her skills in the field of graphic design and visual communication.

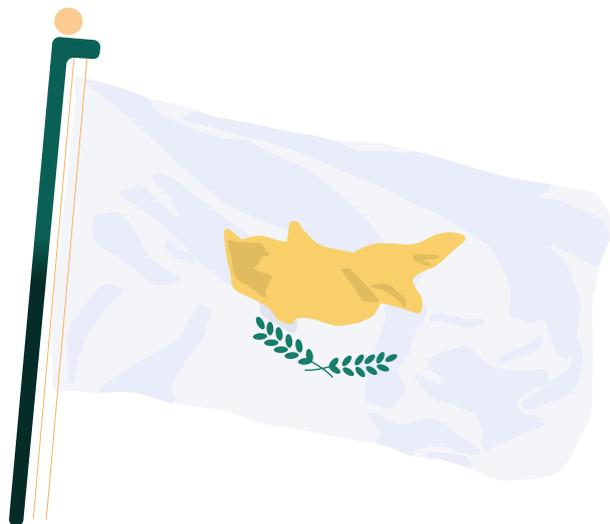


LEGAL

Why did we establish Lucrosus Capital in Cyprus?

Cyprus is a member of the European Union and is located in the Eastern Mediterranean Sea. Over the years, it has earned a reputation as a friendly place for new technologies, which is the case with cryptocurrency and blockchain solutions. Cyprus is one of the countries leading the way in creating regulations for digital assets and has signed joint declarations to develop blockchain technology with other nations. As a pioneer, Cyprus is setting regulatory trends, which other countries may follow. Operating under this legislation allows us to ensure regulatory security. Beyond the certainty of the law, Cypriot institutions themselves are interested in developing technologies related to the cryptocurrency market. The Cyprus Securities and Exchange Commission (CySEC) has had such aspirations and has been exploring the potential of blockchain technology, which led to the launch of a blockchain innovation hub.

Moreover, Cypriot authorities are working to create a friendly infrastructure for crypto companies, which has resulted in a great number of projects being registered there and many thematic conferences around the country. Therefore, the Lucrosus platform can benefit not only from a supportive regulatory environment but also from the possibility of networking with other companies in the same field. Cyprus also possesses academic institutions that educate individuals about blockchain and cryptocurrencies. With such unique offerings, we could acquire highly qualified employees. All of the above advantages explain why we chose to operate in Cyprus. The country provides everything that leads to a successful enterprise: certainty and clarity of blockchain regulations, the possibility of direct contact with other companies in the sector, and the ability to recruit skilled personnel.



CONTACT US



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32-34 Ermou Street, Office 105
6021 Larnaca Cyprus



<https://lucrosus.capital>



DISCLAIMER

PLEASE READ THE ENTIRETY OF THIS “DISCLAIMER” SECTION CAREFULLY. NOTHING HERE IN CONSTITUTES LEGAL, FINANCIAL, BUSINESS OR TAX ADVICE AND YOU ARE STRONGLY ADVISED TO CONSULT YOUR OWN LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S) BEFORE ENGAGING IN ANY ACTIVITY IN CONNECTION HEREWITH. NEITHER LUCROSUS CAPITAL LPS (THE COMPANY), ANY OF THE PROJECT TEAM MEMBERS (THE LUCROSUS CAPITAL TEAM) WHO HAVE WORKED ON THE LUCROSUS PLATFORM (AS DEFINED HEREIN) OR PROJECT TO DEVELOP THE LUCROSUS PLATFORM IN ANY WAY WHATSOEVER, ANY DISTRIBUTOR/VENDOR OF \$LUCA TOKENS (THE DISTRIBUTOR), NOR ANY SERVICE PROVIDER SHALL BE LIABLE FOR ANY KIND OF DIRECT OR INDIRECT DAMAGE OR LOSS WHATSOEVER WHICH YOU MAY SUFFER IN CONNECTION WITH ACCESSING THE PAPER, DECK OR MATERIAL RELATING TO \$LUCA (THE TOKEN DOCUMENTATION) AVAILABLE ON THE WEBSITE AT [HTTPS://WWW.LUCROSUS.CAPITAL/](https://www.lucrosus.capital/) (THE WEBSITE, INCLUDING ANY SUB-DOMAINS THERE ON) OR ANY OTHER WEBSITES OR MATERIALS PUBLISHED BY THE COMPANY FROM TIME TO TIME.

Nothing on this website should be treated or read as a guarantee or promise of how Lucrosus Capital’s business or tokens will develop or the utility or value of the tokens. This website outlines current plans, which could change at its discretion, the success of which will depend on many factors outside Lucrosus Capital’s control, including market-based factors and factors within the data and cryptocurrency industries, among others. Any statements about future events are based solely on Lucrosus Capital’s analysis of the issues described in this website, which may prove to be incorrect.

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Project purpose: You agree that you are acquiring \$LUCA to participate on the Lucrosus Capital platform and obtain services in the ecosystem there on. The Company, the Distributor, and their respective affiliates will develop and contribute to the underlying source code for the Lucrosus Capital platform. The Company is acting solely as an arms' length third party in relation to the distribution of \$LUCA and not in the capacity of a financial advisor or fiduciary of any person with regard to the distribution of \$LUCA.

Nature of the Whitepaper: The whitepaper and website are intended for general informational purposes only and do not constitute a prospectus, an offer document, an offer of securities, a solicitation for investment, or an offer to sell any product, item, or asset (whether digital or otherwise). The information here in may not be exhaustive, and no element here in implies a contractual relationship. There is no assurance as to the accuracy or completeness of this information, and no representation, warranty or undertaking is or purports to be provided as to its accuracy or completeness. Where the whitepaper or website includes information that has been obtained from third-party sources, the Company, the Distributor, their respective affiliates, and/or the Lucrosus Capital team have not independently verified the accuracy or completeness of such information. Further more, you acknowledge that circumstances may change and that the whitepaper or website may become out dated as a result; neither the Company nor the Distributor is under any obligation to update or correct this document in connection there with. It should be noted that all figures and calculations included in the whitepaper are only assumptions, and how they will appear in reality will depend on the current number of members in each tier and the total allocation made by Lucrosus Capital. Please also be aware that when you leave our website, other sites may have different privacy policies and terms that are beyond our control. Please be sure to check the privacy policy of the site, AML, and KYC as well as our terms and conditions before engaging in any business or uploading any information.

Deemed Representations and Warranties: By accessing the Token Documentation or the Website (or any part thereof), you shall be deemed to represent and warrant to the Company, the Distributor, their respective affiliates, and the Lucrosus Capital team as follows: (a) in any decision to acquire any \$LUCA, you have not relied on and shall not rely on any statement set out in the Token Documentation or the Website; (b) you will and shall at your own expense ensure compliance with all laws, regulatory requirements and restrictions applicable to you (as the case may be); (c) you acknowledge, understand and agree that \$LUCA may have no value, there is no guarantee or representation of value or liquidity for \$LUCA,

of \$LUCA and/or the availability of any market for \$LUCA through third parties or otherwise; and (e) you acknowledge, understand and agree that you are not eligible to participate in the distribution of \$LUCA if you are a citizen, national, resident (tax or otherwise), domiciliary and/or green card holder of a geographic area or country (i) where it is likely that the distribution of \$LUCA would be construed as the sale of a security (howsoever named), financial service or investment product and/or (ii) where participation in token distributions is prohibited by applicable law, decree, regulation, treaty, or administrative act (including without limitation the United States of America, Canada, and the People's Republic of China); and to this effect you agree to provide all such identity verification document when requested in order for the relevant checks to be carried out.

The Company, the Distributor and the Lucrosus Capital team do not and do not purport to make, and here by disclaims, all representations, warranties or under taking to any entity or person (including without limitation warranties as to the accuracy, completeness, timeliness, or reliability of the contents of the Token Documentation or the Website, or any other materials published by the Company or the Distributor). To the maximum extent permitted by law, the Company, the Distributor, their respective affiliates and service providers shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including, without limitation, any liability arising from default or negligence on the part of any of them, or any loss of revenue, income or profits, and loss of use or data) arising from the use of the Token Documentation or the Website, or any other materials published, or its contents (including without limitation any errors or omissions) or otherwise arising in connection with the same. Prospective acquirors of \$LUCA should carefully consider and evaluate all risks and uncertainties (including financial and legal risks and uncertainties) associated with the distribution of \$LUCA, the Company, the Distributor and the Lucrosus Capital team.

\$LUCA Token: \$LUCA are designed to be utilised, and that is the goal of the \$LUCA distribution. In particular, it is highlighted that \$LUCA: (a) does not have any tangible or physical manifestation, and does not have any intrinsic value (nor does any person make any representation or give any commitment as to its value); (b) is non-refundable and cannot be exchanged for cash (or its equivalent value in any other digital asset) or any payment obligation by the Company, the Distributor or any of their respective affiliates; (c) does not represent or confer on the token holder any right of any form with respect to the Company, the Distributor (or any of their respective affiliates), or their revenues or assets, including without limitation any right to receive future dividends, revenue, shares, ownership right



or stake, share or security, any voting, distribution, redemption, liquidation, proprietary (including all forms of intellectual property or licence rights), right to receive accounts, financial statements or other financial data, the right to requisition or participate in shareholder meetings, the right to nominate a director, or other financial or legal rights or equivalent rights, or intellectual property rights or any other form of participation in or relating to the Lucrosus platform, the Company, the Distributor and/or their service providers; (d) is not intended to represent any rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss; (e) is not intended to be a representation of money (including electronic money), security, commodity, bond, debt instrument, unit in a collective investment scheme or any other kind of financial instrument or investment; (f) is not a loan to the Company, the Distributor or any of their respective affiliates, is not intended to represent a debt owed by the Company, the Distributor or any of their respective affiliates, and there is no expectation of profit; and (g) does not provide the token holder with any ownership or other interest in the Company, the Distributor or any of their respective affiliates. Notwithstanding the \$LUCA distribution, users have no economic or legal right over or beneficial interest in the assets of the Company, the Distributor, or any of their affiliates after the token distribution. To the extent a secondary market or exchange for trading \$LUCA does develop, it would be run and operated wholly independently of the Company, the Distributor, the distribution of \$LUCA and the Lucrosus platform. Neither the Company nor the Distributor will create such secondary markets nor will either entity act as an exchange for \$LUCA.

The information set out in the whitepaper and website is for community discussions only and is not legally binding. No person is bound to enter into any contract or binding legal commitment in relation to the acquisition of \$LUCA, and no digital asset or other forms of payment is to be accepted on the basis of the whitepaper or the website. The agreement for the distribution of \$LUCA and/or continued holding of \$LUCA shall be governed by a separate set of terms and conditions or token distribution agreement (as the case may be) setting out the terms of such distribution and/or continued holding of \$LUCA (the terms and conditions), which shall be provided to you separately or made available on the website. The terms and conditions must be read together with the whitepaper. In the event of inconsistencies between the terms and conditions and the whitepaper or website, the terms and conditions shall prevail.

If you have questions or comments about this policy, you may contact us by email at contact@lucrosus.capital or by post to:

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